Atty

Guerrero, Danielle (for Dolores Trujillo, sole remaining Co-Administrator)
Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 1-12-89	MARY ELLEN RODRIGUEZ and	NEEDS/PROBLEMS/COMMENTS:
Cont. from 081414,	DOLORES TRUJILLO, Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.	Minute Order 1-12-15 (Report of Sale): The Court needs a verified declaration regarding beneficiaries that are deceased and their dates of death, as well as whom
100214, 110614, 121814	Bond was filed and Letters issued on 1-17-1990.	should be noticed on their behalves. Continued to 2-23-15.
Aff.Sub.Wit.	Nothing further was filed.	As of 1-26-15, nothing further has been filed. The following remains noted:
Inventory PTC	The open estate was discovered and the Court set this status	Need account or petition for final distribution pursuant to Probate Code
Notice of	hearing.	§12200 or verified written status report pursuant to Local Rule 7.5.
Hrg Aff.Mail	Note: The I&A was filed 10-1-14, and on 12-5-14, Dolores Trujillo filed a Report of Sale and	
Aff.Pub. Sp.Ntc.	Petition for Order Confirming Sale of Real Property that is set for hearing	
Pers.Serv. Conf.	on 1-12-15. That matter has been continued to 2-23-15.	
Screen Letters	Note: On 12-9-14, Attorney	
Duties/Supp Objections	Guerrero filed Status Report and Request for Continuance on Filing First Account and Petition for Final	
Video Receipt	Distribution. Ms. Guerrero states the Law Offices of Phililp M. Flanigan	
CI Report 9202	was recently retained as counsel in this matter. A buyer has been found	
Order Aff. Posting	for the property. Once the sale is confirmed, a petition can be filed	Reviewed by: skc
Status Rpt UCCJEA	for final distribution. 45 days is requested.	Reviewed on: 1-26-15 Updates: 1-30-15
Citation	- -	Recommendation:
FTB Notice		File 1 – Rodriguez

Atty Matlak, Steven M. (for Petitioner/Conservator Lisa Megerdician)

Report of Sale and Petition for Order Confirming Sale of Real Property

		LISA MEGERDICIAN, Conservator, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
Со	nt. from		Sale price - \$310,000.00 (100% of the property, conservatee owns a 50% interest)	 Overbid is on 100% of the property. Conservatee only owns a 50% interest of the property. It
✓	Aff.Sub.Wit. Verified		Overbid - \$326,000.00	appears that the overbid should only include the conservatee's
✓	Reappraisal		Reappraisal - \$160,000.00 (conservatee's 50% interest)	50% interest. Therefore overbid on just Conservatee's 50% interest is \$318,250.00.
	Not.Cred.		Property - 1362 W.	40.0/2000
√	Notice of Hrg Aff.Mail	\\/	Tenaya Way, Fresno CA	
√	Aff.Pub.	W/	Publication - Fresno Business	Note: After approval of the First Account a status hearing was not set
	Sp.Ntc. Pers.Serv.		Journal	therefore a status hearing will be set as follows:
	Conf. Screen		Buyers - Jay Barnes and Tracy Barnes, husband and wife as joint tenants.	• Wednesday, March 2, 2016 at 9:00 a.m. in Department 303, for
	Letters Duties/Supp		Broker - \$18,600.00 (6%	the filing of the second account.
	Objections Video		on 100% interest - payable 3.5 % to Royal Properties and 2.5% to	Pursuant to Local Rule 7.5 if the required documents are filed 10
	CI Report		Guarantee Realty)	days prior the date set the status hearing will come off calendar and no appearance will be required.
✓	9202 Order		Current bond is \$115,000.00 – Petition	The appearance will be required.
✓	Aff. Posting		states bond is sufficient because after payment of debts there will be no	Reviewed by: KT
	Status Rpt		proceeds left for the estate.	Reviewed on: 1/27/15
	UCCJEA			Updates:
	Citation FTB Notice			Recommendation: File 2 - Assodourian

Knudson, David N. (for Administrator Gwen G. Hemminger)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 1-22-13	GWEN G. HEMMINGER, Daughter, was appointed	NEEDS/PROBLEMS/
	Administrator with Full IAEA with bond of \$550,000.00 on	COMMENTS:
	5-1-13.	Note: The Administrator
	At the hearing on 5-1-13, the Court set this status	resides in Florida.
Cont from 080114	hearing for the filing of the first account or petition for	
Aff.Sub.Wit.	final distribution.	1. Need first
Verified	Note: Bond was filed and Letters issued 6-26-13.	account/petition for final distribution
Inventory	Status Report filed 7-31-14 by Attorney Knudson (not	or verified written
PTC	verified) states that as set forth in the report filed 10-3-13,	status report per
	investigation has disclosed that there were assets	local rules.
Not.Cred.	transferred out of the decedent's accounts both before	Note: There is at
Notice of	and after his death. The attorney has been working on	least one Request
Hrg	an 850 petition to recover those assets, which total	for Special Notice
Aff.Mail	more than \$250,000.00. The petition may also include	filed in this case.
Aff.Pub.	causes of action for elder abuse. The estate is working	The Court may require service of
Sp.Ntc.	with litigation counsel to prosecute the estate's claims. Kimberly Mahew of Caswell Bell & Hillison LLP will appear	this status report,
Pers.Serv.	at the status hearing. For these reasons, it is not possible	and may require
Conf.	to close the estate at this time. The attorney estimates	an accounting or
Screen	an additional six months or more before the issues can	Report of Status to be filed and set for
Letters	be explored and resolved, and it may take longer if trial	noticed hearing
Duties/Supp	is necessary.	pursuant to §12201.
Objections	Status Report filed 1-29-15 by Attorney Knudson (not	
Video	verified) states a partial inventory and appraisal was	
Receipt	filed 2-20-14 and final inventory was filed 3-27-14	
CI Report	showing assets of \$282,251.21. As previously discussed, a	
9202	petition pursuant to Probate Code §850 was filed on 8-	
Order	20-14; however, at the hearing on 10-16-14, the Court	
Aff. Posting	ordered the petition dismissed without prejudice and determined that the matter should be filed as a civil	Reviewed by: skc
Status Rpt	action. Mr. Knudson has been in contact with Ms.	Reviewed on: 1-26-15
UCCJEA	Mayhew, who associated as counsel, and the petition is	Updates: 1-29-15
Citation	being refiled. The attorney is informed that the delay is	Recommendation:
FTB Notice	due to the fact that the administrator had a serious	File 3 – Green
	auto accident and was recovering for a period of time.	
	Ms. Mayhew has advised that the civil action will be	
	filed within a week. Mr. Knudson has been in discussions	
	with his client regarding the status and will prepare a first account and likely a petition for preliminary	
	distribution within 60 days. It is respectfully requested	
	that the administration of the estate continue, that a	
	further status hearing be set concerning the filing of the	
	first account and to monitor the civil action, and for all	
	other and proper orders.	
		3

4 Eleanor A. Kjer (Estate)

Case No. 13CEPR00856

Atty Larson, Timothy J. (for Janice D. Sanders – Administrator/Petitioner)

(1) Waiver of First and Final Account and Report of Administrator and (2) Petition for Settlement Thereof; for (3) Allowance of Attorney's Fees for Ordinary Services and Reimbursment of Costs Advanced; and for (4) Final Distribution

DOD: 01/01/04		JANICE D. SANDERS, Administrator, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		Accounting is waived.	Property On Hand includes shares of MetLife and Alcatel Lucent, valued at \$944.72
Co	nt. from 010515	I & A - \$290,480.01	and \$345.56 respectively that
	Aff.Sub.Wit.	POH - \$409,650.74	according to a footnote on
✓	Verified	(\$16,801.95 is cash)	Page 4 of the petition are
✓	Inventory	Administrator- waived	held by the California State Controller's Office,
✓	PTC	Administrator - waivea	Unclaimed Property Division,
✓	Not.Cred.	Attorney - \$10,606.41 (statutory)	and are in the process of
✓	Notice of	, , , , , , , , , , , , , , , , , , ,	being recovered.
	Hrg	Costs - \$1,535.48 (filing fees,	
✓	Aff.Mail w/	publication, certified copies, probate	Therefore, need clarification
	Aff.Pub.	referee)	regarding how the estate is in a position to close if these
	Sp.Ntc.	Closing - \$4,660.06	assets are not available for
	Pers.Serv.	Q1,000.00	distribution.
	Conf.	Distribution, pursuant to intestate	
	Screen	succession, is to:	
	Letters 11/05/13	10.010.000.000.000.000.000.000.000.000.	
	Duties/Supp	Janice Sanders - various securities	
	Objections	valued at \$151,799.60 (carry value)	
	Video	James L. Kjer - various securities	
	Receipt	valued at \$151,799.60 (carry value)	
L.	CI Report		
√	9202		
✓	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 1-27-15 (skc)
	UCCJEA		Updates:
	Citation		Recommendation:
\checkmark	FTB Notice		File 4 – Stevens
			<i>1</i>

Atty

Petty, Teresa B. (for Donald Morton – Executor – Petitioner)

(1) First and Final Report of Executor on Waiver of Account and Petition for Settlement Thereof; (2) for Waiver of Executor's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and (4) for

	Final Distribution			
DO	D: 11-11-12		DONALD MORTON, Executor with Full	
			IAEA without bond, is petitioner.	
			·	
			Accounting is waived	
	A# CI- \A#1		1&A: \$168,000.00	
l —	Aff.Sub.Wit.		POH: \$168,000.00	
~	Verified		(real property in Kingsburg, CA)	
~	Inventory		Executor (Statutory): Waived	
~	PTC		Executor (oranging), vvalvea	
~	Not.Cred.		Attorney (Statutory): \$6,040.00	
~	Notice of		, , , , ,	
	Hrg		Petitioner states that pursuant to	
~	Aff.Mail	W	Stipulation filed 6-24-14, heir Greg	
	Aff.Pub.		Watkins agreed to receive cash in the	
	Sp.Ntc.		amount of \$40,000.00 in lieu of an	
	Pers.Serv.		interest in the real property. Filed concurrently with this petition is a	
	Conf.		Receipt on Final Distribution signed by	
	Screen		Greg Watkins on 4-28-14.	
~	Letters		Ü	
	Duties/Supp		Distribution pursuant to the decedent's	
	Objections		will and Stipulation filed 6-24-14:	
	Video		Donald Morton: Entire estate (Real	
	Receipt		property in Kingsburg, CA)	
	CI Report			
~	9202			
~	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	i i		i	

FTB Notice

NEEDS/PROBLEMS/COMMENTS:

CONTINUED TO 3-10-15

Per Attorney request

- 1. Notice of Hearing was not served directly on heir Greg Watkins. Although his attorney was served, direct notice is required. See Probate Code §1214 and Cal. Rule of Court 7.51.
- 2. Donald Morton was appointed Executor pursuant to the Stipulation filed 6-24-14. At that time, distribution was not before the Court, and although the stipulation itself included the proposed payment in lieu of an interest in the real property, such distribution was not considered or authorized by the Court at that time, and the stipulation was considered regarding initial appointment only. See Order After Hearing filed 8-4-14. Therefore, it appears that the payment of \$40,000.00 to Greg Watkins was made prior to any court authorization of the agreement and distribution.

Reviewed by: skc **Reviewed on:** 1-26-15 **Updates:** 1-28-15 Recommendation: File 5 – Morton

Atty

Lucich, Nicholas L., Jr. (for Stephen Logiudice – Executor – Petitioner)

Petition to Vacate Order Confirming Sale and to Authorize Resale

DO	D: 7-18-14		STEPHEN LOGIUDICE, Executor with	NEEDS/PROBLEMS/COMMENTS:
			Limited IAEA without bond (estate	
			funds to be blocked) is Petitioner.	
			Petitioner states the sale of real	
			property was confirmed by order of this	
	Aff.Sub.Wit.		court on 10-28-14. Due to a mistake of	
>	Verified		the parties as to whether construction	
	Inventory		would be allowed on the vacant parcels included in the real property,	
	PTC		the parties have agreed that the	
	Not.Cred.		purchase agreement should be	
~	Notice of		rescinded, escrow canceled, and the	
	Hrg		deposit returned to the buyer.	
~	Aff.Mail	W	·	
	Aff.Pub.		Under the circumstances, Petitioner	
	Sp.Ntc.		does not believe it is reasonable to attempt to retain the buyer's deposit or	
	Pers.Serv.		pursue damages in light of the	
	Conf.		potential costs of such a dispute with	
	Screen		small chance of success.	
	Letters			
	Duties/Supp		A petition to confirm a sale of the real	
	Objections		property to another buyer who is aware of the building restrictions is filed	
	Video		concurrently. (See Page B.)	
	Receipt			
	CI Report		Petitioner prays for an order as follows:	
	9202		That the Order Confirming Sale of	
~	Order		Real Property entered on 10-28-14	
	Aff. Posting		be vacated; 2. That a resale of the property be	Reviewed by: skc
	Status Rpt		authorized; and	Reviewed on: 1-27-15
	UCCJEA		3. For such further orders as the Court	Updates:
	Citation		deems proper.	Recommendation:
	FTB Notice		' '	File 6A - Logiudice

6**A**

Lucich, Nicholas L., Jr. (for Stephen Logiudice – Executor – Petitioner)

Report of Sale and Petition for Order Confirming Sale of Real Property

	D: 7-18-14	STEPHEN LOGIUDICE, Executor with	NEEDS/PROBLEMS/COMMENTS:
	ט. /-וס-ו4	Limited IAEA without bond, is Petitioner.	NEEDS/FROBLEMS/COMMENTS:
		LITHIEG IAEA WITHOUT DONG, IS FEITHONET.	Note: The Executor is a resident of
		Sale price: \$310,500.00	Minnesota.
		Overbid: \$326,525.00	Millinesora.
		Overbia: \$526,525.00	Note: If granted, the Court will set a
	Aff.Sub.Wit.	Appraisal: \$327,000.00	status hearing for the filing of the
-	Verified	7 (ppraisa): \$027,000.00	receipt for blocked account for the
-		Property: 3191 N. Monroe Ave., in	proceeds of the sale as follows:
~	Inventory	Fresno, APN 512-410-04, consisting of	procedure or mic danc actionic wor
	PTC	3.54 acres, plus two adjoining parcels	- Monday, March 23, 2015
	Not.Cred.	consisting of 9.05 acres, APNs 512-120-	, , ,
~	Notice of	34 and 512-120-35. (total 12.59 acres)	If the receipt has been filed, the
	Hrg	·	hearing may be taken off calendar.
~	Aff.Mail	Publication: N/A (Will authorizes sale)	
	Aff.Pub.		
	Sp.Ntc.	Buyer: Jose L. Alvarenga and Iliana I. Ayala Otero, Husband and Wife, as	
	Pers.Serv.	joint tenants	
	Conf.		
	Screen	Broker: 6% of \$310,500.00 or \$18,630.00	
	Letters	to be split between Greatland Realty	
	Duties/Supp	Services and M.C. Real Estate Corp.	
	Objections	Datition or states the property was listed	
	Video	Petitioner states the property was listed on multiple listings, advertised on	
	Receipt	Realtor.com, Trulia and Zillow. Property	
	CI Report	sold "AS IS" condition. Seller to pay for	
	9202	Natural Hazard Zone Disclosure Report,	
~	Order	Documentary Transfer Tax, and Title	
~	Aff. Posting	Insurance. Escrow expenses to be	Reviewed by: skc
	Status Rpt	divided equally between buyer and seller.	Reviewed on: 1-27-15
	UCCJEA	301101.	Updates: 1-30-15
	Citation	Petitioner states proceeds will be	Recommendation:
	FTB Notice	deposited into blocked accounts.	File 6B - Logiudice

6B

Gunner, Kevin D. (for Lisa Marie Teran – Administrator)

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 12-27-13	DOD: 12-27-13 LISA MARIE TERAN, Spouse, was NEEDS/PROBLEMS/COMMENTS:		
BOB. 12 27 10	appointed Administrator with Full IAEA	THEE BOYT ROBLEMO, COMMENTO.	
	without bond on 9-29-14 and Letters	Need Inventory and Appraisal	
	issued on 10-2-14.	pursuant to Probate Code §8800	
	4	or verified written status report	
	At the hearing on 9-29-14, the Court set	pursuant to Local Rule 7.5.	
Aff.Sub.Wit.	this status hearing regarding the filing of		
Verified	the Inventory and Appraisal.		
Inventory			
PTC			
Not.Cred.			
Notice of]		
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.	1		
Screen			
Letters			
Duties/Supp			
Objections			
Video	7		
Receipt			
CI Report			
9202			
Order]		
Aff. Posting		Reviewed by: skc	
Status Rpt		Reviewed on: 1-27-15	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 7 - Teran	

Atty

Callister, Jared R. (for Jeffrey W. Meyer – Administrator)

Probate Status Hearing Re: Filing Inventory & Appraisal

DOD: 6-9-14	Trobate trains freating Re. Timing invertion	NEEDS/PROBLEMS/COMMENTS:
DOD: 6-9-14		NEEDS/PROBLEMS/COMMENTS:
		OFF CALFAIDAD
		OFF CALENDAR
		I&A filed 1-27-15
		I&A filed 1-27-15
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 1-27-15
UCCJEA		Updates: 1-28-15
Citation		Recommendation:
FTB Notice		File 8 - Meyer

Atty

Helon, Marvin T

Probate Status Hearing Re: Filing Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS:
	1	, , , , , , , , , , , , , , , , , , , ,
	1	
	╡	Continued to 3/2/15.
Cont. from	=	Calendared in error.
Aff.Sub.Wit.	=	
Verified	=	
Inventory	-	
PTC	=	
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 1/27/15
UCCJEA	-	Updates:
Citation	4	Recommendation:
FTB Notice		File 9 - Coolidge

Atty Fray, Brid Atty LeVan, N

Fray, Brian H. (for Petitioner Catherine Mary Kelley)

LeVan, Nancy J. (Court Appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

			TEMPORARY EXPIRES 2/2/15.	NEEDS/PROBLEMS/COMMENTS:
	ont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	W/	CATHERINE MARY KELLY, daughter, is petitioner. Please see Petition for details. Court Investigator Julie Negrete's Report filed on 1/27/15.	 Petition requests that bond not be required. Probate Code §2320 requires bond plus the cost of recovery. Probate Code §2321 states the court may not waive the filing of a bond or reduce the amount of bond required without a good cause determination by the court that the conservatee will not suffer harm as a result. Attachment 1f to the petition indicates that the Petitioner is requesting dementia powers however the required Judicial Council form GC-313 "Attachment Requesting Special Orders Regarding Dementia" was not attached. This form is a mandatory use form when requesting dementia powers. Please see additional page
✓	Order			
✓	Aff. Posting Status Rpt UCCJEA Citation	W/		Reviewed by: KT Reviewed on: 1/27/15 Updates: Recommendation:
	FTB Notice			File 10 - Shannon

10 Richard Joseph Shannon (CONS/PE)

Case No. 14CEPR01149

NEEDS/PROBLEMS/COMMENTS (cont.):

- 3. Petition does not ask for medical consent powers (item 1g of the petition). It appears that the petitioner may have intended to request said powers.
- 4. Capacity Declaration of Kevin Marmolejo, M.D. is incomplete. In support of medical consent powers box #7 must be initialed by the physician.
- 5. Petition requests 2590 Powers but does not indicate which 2590 powers are requested. Local Rule 7.15.2 states it is the policy of the court to grant only those independent powers necessary in each case to administer the estate. Each independent power must be justified, and narrowly tailored to the specific circumstances of the case.
- 6. Need Conservatorship Video Viewing Receipt.
- 7. Petition lists **Ty Shannon** as a grandchild of the conservatee. Proof of service shows notice mailed to **Ty Tucker**. Need clarification.

Note: If the petition is granted, status hearings will be set as follows:

- Wednesday, March 4, 2015 at 9:00 a.m. in Department 303, for the filing of the bond.
- **Wednesday, June 3, 2015** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday**, **April 6**, **2016** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Guerrero, Danielle R. (for H. Rick Leas – Trustee – Petitioner)

Petition for Order Confirming Successor Trustee and Trust Assets

			H. RICK LEAS, Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Petitioner states Trustor Mary J. Steffen created the Mary J. Steffen Living Trust on 5-9-13 and intended to transfer all assets to the trust pursuant to Trust Section 1.03(a) and separate	
	Aff.Sub.Wit.		Assignment of Personal Property.	
>	Verified		Datition or requests Count determination that	
	Inventory		Petitioner requests Court determination that the assets set forth on Exhibit B, consisting of	
	PTC		Pacific Western Savings Account xx7952, is	
	Not.Cred.		subject to the management and control of	
~	Notice of Hrg		Petitioner as Successor Trustee.	
~	Aff.Mail	W	Petitioner states the account is listed on the	
	Aff.Pub.		Trust's Schedule A as "Capital Source Bank,"	
	Sp.Ntc.		which was acquired by parent company	
	Pers.Serv.		PacWest Bancorp. This account was assigned to the Trust under Section 1.03, but was not put	
	Conf.		into the name of the Trust.	
	Screen			
	Letters		Petitioner cites Estate of Heggstad, Probate	
	Duties/Supp		Code §15200(a), and the decedent's pour-	
	Objections		over will attached as Exhibit D.	
	Video Receipt		Petitioner prays for an order that: 1. The Mary J. Steffen Living Trust dated 5-9-13	
	CI Report		is in existence;	
	9202		2. The assets set forth on Exhibit "B" to this	
~	Order		petition are assets subject to the	
	Aff. Posting		management and control of Petitioner as	Reviewed by: skc
	Status Rpt		Successor Trustee of the Mary J. Steffen	Reviewed on: 1-27-15
	UCCJEA		Living Trust dated 5-9-13; and 3. For such other and further relief as the	Updates:
	Citation		Court may deem just and proper.	Recommendation:
	FTB Notice		,	File 11 - Steffen
				11

		NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report	4	
9202	-	
Order Aff Posting	-	Paviowed by:
Aff. Posting	-	Reviewed by: Reviewed on:
Status Rpt UCCJEA	╣	Updates:
Citation	-	Recommendation:
FTB Notice	-	File 12
T I I Holice		THE IZ

12

Hemb, Richard E. (for Amber Lynne White – Daughter – Executor)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Γ	Status Hearing Re: Filing of the First Account ar	nd/or relilion for final distribution
DOD: 2-15-13	AMBER LYNNE WHITE, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with Full IAEA	
	without bond on 5-13-13.	Need first account or petition
		for final distribution pursuant to
0 1 (071114	At the hearing on 5-13-13, the Court set this	Probate Code §12200 or
Cont. from 071114,	status hearing for the filing of the petition	verified written status report
111014	for final distribution pursuant to Probate	pursuant to local rules.
Aff.Sub.Wit.	Code §12200.	
Verified		
Inventory	1&A filed 9-4-13 indicates a total estate	
PTC	value of \$585,750.00 consisting of	
Not.Cred.	decedent's interest in various real property.	
Notice of	"Status Conference Statement" filed 7-8-14	
Hrg	by Attorney Hemb (not verified) states the	
Aff.Mail	estate consists of a 50% undivided interest	
Aff.Pub.	in real property valued at \$585,750, far	
	higher than initially thought, based on its	
Sp.Ntc.	proximity to Reagan educational complex.	
Pers.Serv.	The Executor and the other owner have	
Conf.	agreed to sell the property. One bid has	
Screen	been received to date, but is considered	
Letters	too low. The property is actively marketed.	
Duties/Supp	"Chaling Confessor of Chalence and" filed	
Objections	"Status Conference Statement" filed 10-30-14 by Attorney Hemb (not verified)	
Video	states the property has received several	
Receipt	offers, the last exceeding \$800,000 for the	
CI Report	entire parcel. However, the personal	
9202	representative and other owner believe	
Order	that an offer in excess of \$1M for the entire	
Aff. Posting	parcel is feasible. The property continues to	Reviewed by: skc
Status Rpt	be actively marketed.	Reviewed on: 1-26-15
UCCJEA	"Status Conference Statement" filed	Updates: 1-29-15
Citation	1-29-15 by Attorney Hemb (not verified)	Recommendation:
FTB Notice	states the personal representative and the	File 13 - Doolittle
	other owner still believe that an offer in	
	excess of \$1M for the entire parcel is	
	feasible. The property continues to be	
	actively marketed.	
<u>'</u>	•	

Balgley, Elise M. (for Howard Young – Brother – Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 6-17-13	HOWARD VOLING Brother was gone sinted	
DOD: 6-17-13	HOWARD YOUNG, Brother, was appointed as Administrator with Full IAEA with bond	NEEDS/PROBLEMS/COMMENTS:
		1 Need Inventory and Appraisal
	of \$205,000.00 on 7-14-14.	1. Need Inventory and Appraisal
	At the hearing on 7-14-14, the Court set	pursuant to Probate Code §8800 or verified written status report
Cont from 121514	this status hearing for the filing of the	pursuant to Local Rule 7.5.
Aff.Sub.Wit.	Inventory and Appraisal.	poisodili lo local kole 7.5.
Verified		
	On 9-2-14, the Court amended its order to	
Inventory	reflect Limited IAEA and no bond was	
PTC	required.	
Not.Cred.	=	
Notice of	Letters issued on 9-5-14.	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	7	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 1-26-15
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 14 - Young
		1.4

Atty Atty Edwards, Mark D. (for Co-Conservators Johannes Shoemaker and Catharina Vandepavert) Lind, Ruth P. (Court-appointed for Conservatee)

Probate Status Hearing RE: Filing of Inventory and Appraisal

	Trobate status fleating kt. Tilling of inventory and Appl	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		Final Inventory and
Cont. from 121715		Appraisal was filed
Aff.Sub.Wit.		10/28/2014.
Verified		
√ Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 1/28/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 - Matsumura

Boyajian, Thomas M. (for Fremon Graves – Special Administrator)
Status Hearing

DOD: 4-28-89	SPECIAL ADMINISTRATION EXPIRES	NE	EDS/PROBLEMS/COMMENTS:
	10-29-14, extended to 12-17-14	_	
	1	1.	Need Duties and Liabilities of Personal Representative and Confidential
	FREMON GRAVES, Son-in-law, was		Supplement DE-147 and DE-147S.
Cont from 121714	appointed as Special Administrator		<u></u>
Aff.Sub.Wit.	on 8-27-14 with authorization to obtain a settlement check from the	2.	The status report is not verified by the
	Black Farmers' Discrimination		Special Administrator.
Verified	Litigation Claims Administrator and	3.	Need Receipt for Blocked Account (MC-
Inventory	deposit same into a blocked	٥.	356). Note: It does not appear that an
PTC	account.		Order to Deposit Money Into Blocked
Not.Cred.			Account (MC-355) was ever submitted to
Notice of	At the hearing on 8-27-14, the Court		the Court for signature. It is unclear why
Hrg	set status hearing for 10-29-14.		this was not accomplished immediately on an ex parte basis upon learning Bank
Aff.Mail			of America's requirement.
Aff.Pub.	On 10-29-14, the Court ordered Mr.		·
Sp.Ntc.	Boyajian to submit order to deposit money into a blocked account,		Note: On 1-22-15, Mr. Boyajian submitted
Pers.Serv.	extended the Special		an Order Appointing Special Administrator with an expiration date of
Conf.	Administration to 12-17-14, and		12-17-14 (form DE-140); however, this is
Screen	Court set this further status hearing		not the appropriate order to block the
Letters	on 12-17-14.		funds, and the Court cannot issue a new
Duties/Supp			order that has already expired.
Objections	On 10-28-14, Attorney Boyajian filed		Note: Mr. Boyajian filed a status report on
Video	an unverified status report.		1-27-15 that refers to this order.
Receipt	On 12-9-14, Attorney Boyajian filed		
CI Report	another unverified status report.	4.	The Status Report indicates that funds
9202			were deposited into an unblocked account and have been accessed by Mr.
Order	On 1-27-15, Attorney Boyajian filed another unverified status report. On 1-27-15, the Public Administrator filed a report stating that if the Court determines that the special administrator acted inappropriately, the Public Administrator is willing to act as		Graves. The Special Administrator was given authority only to obtain the settlement check due to the impending deadline and deposit same into a blocked account (i.e., marshal the asset of the estate). The Special Administrator does not have authority to distribute or access the estate funds.
	administrator of the estate.	5.	The Court may require accounting pursuant to Probate Code §8546.
Aff. Posting	SEE ADDITIONAL PAGES	Re	viewed by: skc
Status Rpt	1	Re	viewed on: 1-27-15
UCCJEA	1	Up	dates:
Citation	1	Re	commendation:
FTB Notice	1	File	e 16 – Logan
<u> </u>			16

Status Report (unverified) filed by Attorney Boyajian on 10-28-14 states: The settlement funds from the Black Farmers Discrimination Administrators had to be claimed by 8-30-14. The Court's order of 8-28-14 was submitted to the Black Farmers Discrimination Administrators and to the Bank of America, Fig Garden Financial Center to implement the Court's orders. They spent about 2 weeks to a month with Bank of America attempting to implement the orders. The local bank stated they could establish a blocked account for the funds, but then they determined after a call to their legal department that they couldn't.

The Black Farmers Discrimination Administrator sent a check for \$50,000.00 instead of \$62,500.00 (as stated in the Court order) because \$12,500.00 was paid directly to the IRS. The bank would not accept the check because it had a different amount than stated in the order.

Because the check had to be deposited before 9-25-14, it was incumbent that it be deposited or the check would void. Therefore, the check was deposited at the Special Administrator's branch where his personal funds are deposited in a separate account in the name of the Estate of Wesley Logan at the Union Bank at Shaw and Marks. At this time, Union Bank is awaiting a Court Order to block the account.

Mr. Boyajian requests to continue the special administration for a reasonable time to implement the Court's orders and distribute funds to Rachel Graves.

Minute Order 10-29-14: Mr. Boyajian will submit order to deposit money from proceeds into blocked account. Special Letters extended to 12-17-14.

Status Report (unverified) filed by Attorney Boyajian on 12-9-14 states: The sole asset in this matter is settlement proceeds from a litigation lawsuit involving Black Farms v. USDA. If the settlement proceeds were not legally claimed by 8-30-14, they would be extinguished. The Court orders of 8-28-14 were submitted to the Black Farmers Discrimination Administrators and to the Bank of America, Fig Garden Financial Center to implement the Court orders. They requested that Bank of America open an account and that the Black Farmers Administrators deposit the settlement check directly into the account. They spent three weeks to a month attempting to implement the orders. The local Bank of America determined that they couldn't establish a blocked account.

The Black Farmers Discrimination Administrator sent a check for \$50,000.00 directly to the Special Administrator. Bank of America would not accept the check because it was for \$50,000.00 and the Court order was for \$62,500.00. This is because the Black Farmers Administrator had paid \$12,500.00 to the IRS.

The check was void if not negotiated by 9-25-14; therefore, it was deposited with the Special Administrator's bank, but in a separate account from his personal funds. The account was opened in the name of Estate of Wesley Logan at Union Bank at Shaw and Marks. At this time, Union Bank is awaiting a Court order which would allow them to block the account.

16 Wesley Logan (Estate) Page 3

Case No. 14CEPR00655

Attorney's Status Report (Continued): On 10-29-14, the Court extended the Special Administration until 12-17-14 and ordered the account containing the settlement payment be blocked. Mr. Boyajian states they called Mr. Graves on numerous occasions requesting that he sign the Letters of Administration and had planned on submitting the Court Orders with the signed Letters. Mr. Graves has refused to sign the Letters wo orders were submitted to the Court Clerk without the needed Letters to implement the Court order as soon as possible.

Mr. Graves is upset because Bank of America did not implement the deposit at their bank location and he seems to be blaming the attorney for Bank of America's actions. The honorable Judge Robert Oliver at Mr. Graves' attorneys' urging explained the entire process to Mr. Graves involving how the funds were to be transferred to the proper individuals. Mr. Graves' attorney had explained on many different occasions the legal process and in open Court Mr. Graves' attorney requested that Judge Oliver explain the process. Mr. Graves seemed to understand the Judge's explanation.

Mr. Graves believes that since the funds are in a bank account that he and his wife should be able to access such funds without further intervention by the Court. He believes that his attorney is perpetuating the matter and prolonging the process. At this time, there is friction and differences of opinion as to how to continue and resolve the matter. The friction was a result of the attorney discovering that Mr. Graves had withdrawn funds from the account, which is completely at odds with the first Court order.

Mr. Graves has requested that he be allowed to speak to the current judge to rectify and complete the process. The attorney has no problem with Mr. Graves speaking directly to the judge.

The attorney requests that Mr. Graves be ordered to cooperate in resolving this matter so the funds can be allocated to the proper individual. In the alternative, the attorney requests that the Court remove Mr. Graves as Special Administrator and appoint a reputable and responsible alternative.

17A Amayah Garza, Genaro Montes, III, and Ayden Garza (GUARD/P)

Case No. 13CEPR00558

Atty Garza, Priscilla (Pro Per – Mother – Petitioner)

Atty Huitron, Claudia (Pro Per – Maternal Grandmother – Guardian)

Petition for Termination of Guardianship

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Note: This petition pertains to minors Amayah and Genaro only.
-	Aff.Sub.Wit.			1. Need Notice of Hearing (GC-020)
-	Verified			2. Need proof of service of Notice of
-	Inventory			Hearing with a copy of the
	PTC			Petition for Termination at least 15
	Not.Cred.			days prior to the hearing on all
		Х		relatives pursuant to Probate Code §1460(b)(5):
	Hrg			- Genaro Montes, Jr. (Father)
	Aff.Mail	Χ		- Genaro Montes (Paternal
	Aff.Pub.			Grandfather)
	Sp.Ntc.			- Anita Montes (Mosqueda)
	Pers.Serv.			(Paternal Grandmother) - Mario Garza (Maternal
	Conf.			Grandfather)
	Screen			•
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 1-30-15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17A – Garza & Montes

17A

17B Amayah Garza, Genaro Montes, III, and Ayden Garza (GUARD/P)

Case No. 13CEPR00558

Atty Huitron, Claudia (Pro Per – Maternal Grandmother – Petitioner)

Atty Garza, Priscilla (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		= = =	Note: This petition pertains to minor Ayden only.
			1. Need Notice of Hearing.
	Aff.Sub.Wit.		2. Need proof of personal service
>	Verified		of Notice of Hearing with a copy of the petition at least 15 days
	Inventory		prior to the hearing pursuant to
	PTC		Probate Code §1511 <u>or</u> consent
	Not.Cred.		and waiver of notice on: - Jacob Rodriguez (Father)
	Notice of X		- Priscilla Garza (Mother)
-	Hrg		
	Aff.Mail ×		3. Need proof of service of Notice of Hearing with a copy of the
	Aff.Pub.	=	petition at least 15 days prior to
	Sp.Ntc.	4	the hearing pursuant to Probate
<u> </u>	Pers.Serv. X		Code §1511 <u>or</u> consent and waiver of notice on:
~	Conf. Screen		- Raymond Rodriguez (Paternal
_	Letters	=	Grandfather)
<u> </u>	Duties/Supp	4	- Ivone Singh (Paternal Grandmother)
<u> </u>	Objections	4	- Mario Garza (Maternal
	Video	4	Grandfather)
	Receipt		
~	CI Report	=	
~	Clearances	=	
~	Order	1	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 1-30-15
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 17B – Garza & Montes

17B

Parker, Carolina (Pro Per – Petitioner – Paternal Aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NEEDS/PROBLEMS/COMMENTS:
	SEE PETITION FOR DETAILS	
		Minute Order of 12/01/2014:
		Ms. Flores represents that she
		- 1
Cont. from 081114,	1	will also be filing a petition.
100914, 120114	1	As of 01/27/2015 a petition has
Aff.Sub.Wit.		not been filed by Ms. Flores.
✓ Verified		
Inventory		
PTC	1	
Not.Cred.		
√ Notice of		
Hrg		l II
✓ Aff.Mail w/	1	
•		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. n/a		
✓ Conf.		l II
Screen		l II
1	1	
√ Leπers		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report	1	
•		
9202		
√ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 01/27/2015
√ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18 – Bolech
אטוויסוו מו ז ו	<u> </u>	THE TO - DOIGCH

Dickson, Tracia (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 10/15/14, 12/15/14.
Cont. from 101514, 121514 Aff.Sub.Wit.		As of 1/27/15 nothing further has been filed. The following issues remain:
✓ Verified		Need Notice of Hearing.
Inventory PTC Not.Cred. Notice of X Hrg		2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or
Aff.Mail X Aff.Pub.		Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Sp.Ntc. Pers.Serv. X ✓ Conf. Screen		 a. Earl Sean Mister (father) – personal service required b. Tramaree Parker (mother) – personal service required c. Paternal grandparents –
✓ Letters ✓ Duties/Supp		service by mail sufficient
Objections Video Receipt		 UCCJEA is incomplete. Need minor's residence address for the past 5 years.
✓ CI Report 9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt ✓ UCCJEA		Reviewed on: 1/27/15 (skc) Updates:
Citation		Recommendation:
FTB Notice		File 19 - Mister

19

Ohanian, Thomas (Pro Per – Father – Petitioner)

Petition for Probate of Will and for Letters Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 2-4-14		Administer Under IAEA (Prob. C. 8002, 10450)			
Cont from 120814 Aff. Sub. Wit.	DO	D: 2-4-14	THOMAS OHANIAN, Father, is	NEEDS/PROBLEMS/COMMENTS:	
with Full IAEA without bond. Cont from 120814 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Lefters X Dubles/Supp Objections Video Receipt CI Report Q Podder Aff.Pub. Aff.Pub. Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Lefters X Dubles/Supp Objections Video Receipt CI Report G Podder Aff.Pub. Aff.Pub. Aff.Pub. Brobate Referee: Rick Smith Aff.Pub. A			Petitioner and requests		
Cont from 120814 Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Not.Cred. Notice of Hrg Aff. Mail WART. Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters X Dutles/Supp Objections Video Receipt CI Report CI Report CI Report Aff. Posting Status Rpt UCCJEA Aff. Posting Status Rpt UCCJEA Citation FTB Notice FTB Notice Full IAEA – ok See Supplement filed 1-26-15. The following issues remain noted for reference: Inventory See Supplement filed 1-26-15. The following issues remain noted for reference: Inventory Residence: Clovis Publication – Fresno Bee Stimated value of estate: \$0 Probate Referee: Rick Smith Probate Referee: Rick Smith Full IAEA – ok See Supplement filed 1-26-15. The following issues remain noted for reference: 1. Petitioner states the estimated value of the estate is zero (50) and Petitioner requests appointment as Administrator for the sole purpose of "a patently matter in Ventura County." The Court may require clarification regarding the estimated value of the estate and the circumstances of the Ventura County matter referenced. 2. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. 3. Need Letters. Note: If granted, the Court will set status hearings as follows: Monday 6-1-15 for filing of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filing first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7-5. Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: File 20 -Ohanian			appointment as Administrator		
Cont from 120814 Aff. Sub. Wift. Verified Decedent died intestate Inventory PTC Not. Cred. Publication – Fresno Bee Stimated value of testate is zero (\$0) and Petitioner requests appointment as Administrator for the sole purpose of "a patentity matter in Ventura County." The Court may require clarification regarding the estimated value of the estate is zero (\$0) and Petitioner requests appointment as Administrator for the sole purpose of "a patentity matter in Ventura County." The Court may require clarification regarding the estimated value of the estate and the circumstances of the Ventura County matter referenced. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. Note: If granted, the Court will set status hearings as follows: Note: If granted, the Court will set status hearings as follows: Monday 3-16-15 for filling of Inventory and Appraisal (Probate Code §8800)			with Full IAEA without bond.		
Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Noticed. Noticed. Noticed. Aff. Mail w Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters x Dutles/Supp Objections Video Receipt CI Report Aff. Posting Aff. Posting Status Rpt UCC.JEA Aff. Posting Status Rpt UCC.JEA Citation FTB Notice Noticed Aff. Posting See Supplement filed 1-26-15. In following issues remain noted for reference: In Petitioner states the estimated value of the estate is zero (50) and Petitioner requests appointment as Administrator for the sole purpose of "a paternity matter in Ventura County." The Court may require clarification regarding the estimated value of the estate and the circumstances of the Ventura County matter referenced. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. Note: If granted, the Court will set status hearings as follows: Monday 3-16-15 for filling of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filling first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: File 20-Ohanian		nt from 120014		lo wity this probate fleeds to be opened.	
Verified Inventory	<u> </u>		Full IAEA – ok	See Supplement filed 1-26-15.	
Inventory	—		Decedent died intestate		
PTC Residence: Clovis Publication - Fresno Bee Publication - Fresno Bee Publication - Fresno Bee Estimated value of estate: \$0 Probate Referee: Rick Smith Probate Referee:	_		Decedent died intestate	The following issues remain noted for reference:	
PrC			Residence: Clovis	Petitioner states the estimated value of the	
Not.Cred. Notice of Hrg Notice of Hrg Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters x Duties/Supp Objections Video Receipt CI Report Sy202 Order Aff. Posting Status Rpt Laff. Posting Status Rpt UCCJEA Citation FTB Notice Estimated value of estate: \$0 County. The Court may require clarification regarding the estimated value of the estate and the circumstances of the Ventura County matter referenced. 2. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. 3. Need Letters. Note: If granted, the Court will set status hearings as follows: Monday 6-1-15 for filling of bond Monday 6-1-15 for filling of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filling first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: File 20 -Ohanian		PTC			
Hrg Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters x Duties/Supp Objections Video Receipt CI Report 9202 Vorder Aff. Posting Status Rpt UCCJEA Citation FTB Notice Probate Referee: Rick Smith County." The Court may require clarification regarding the estimated value of the estate and the circumstances of the Ventura County matter referenced. 2. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. 3. Need Letters. Note: If granted, the Court will set status hearings as follows: Monday 3-16-15 for filing of bond Monday 6-6-16 for filing of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filing first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status report is required. Local Rule 7.5. Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: FIB Notice		Not.Cred.			
The probate Referee: Rick Smith ✓ Aff. Mail w ✓ Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters x ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order ✓ Order Aff. Posting Status Rpt UCC JEA Citation FTB Notice Probate Referee: Rick Smith Probate Referee: Rick Smith regarding the estimated value of the estate and the circumstances of the Ventura County matter referenced. 2. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be walved for minor heirs. 3. Need Letters. Monday 3-16-15 for filing of bond • Monday 6-1-15 for filing of bond • Monday 6-1-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 6-6-16 for filing first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: File 20-Ohanian	~	Notice of	Estimated value of estate: \$0		
Aff. Mail w Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters x Duties/Supp Objections Video Receipt CI Report Order Aff. Posting Status Rpt Aff. Posting Status Rpt UCCJEA Citation FTB Notice Pros. Serv. Aff. Postice Aff. Postice Aff. Postice Aff. Postice Aff. Postice Aff. Postice FTB Notice Pros. Serv. 2. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. 3. Need Letters. Note: If granted, the Court will set status hearings as follows: • Monday 3-16-15 for filing of bond • Monday 6-1-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 6-6-16 for filing first account or petition for final distribution (Probate Code §12200) Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: FIB Notice		Hrg			
✓ Aff.Pub. Sp.Ntc. Pers.Serv. 2. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. ✓ Duties/Supp 3. Need Letters. ✓ Duties/Supp 3. Need Letters. Video Receipt • Monday 3-16-15 for filling of bond ✓ 202 • Monday 3-16-15 for filling of Inventory and Appraisal (Probate Code §8800) ✓ Order • Monday 6-6-16 for filling first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 1-26-15 UCCJEA Reviewed on: 1-28-15 Citation FIB Notice	~	Aff.Mail v	Probate Referee: Rick Smith		
Pers.Serv. Conf. Screen Letters x Dutties/Supp Objections CI Report 9202 Order Order Aff. Posting Status Rpt Aff. Posting Status Rpt UCCJEA Citation FTB Notice Petrs x 2. Petitioner requests appointment without bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. 3. Need Letters. Note: If granted, the Court will set status hearings as follows: Monday 3-16-15 for filling of bond Monday 6-1-15 for filling of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filling first account or petition for final distribution (Probate Code §12200) Reviewed by: skc Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: FIB Notice	~	Aff.Pub.			
bond; however, the decedent was survived by two minor children. If there are assets of the estate, Bond cannot be waived for minor heirs. Duties/Supp Objections Video Receipt CI Report 9202 Vorder Monday 6-1-15 for filling of bond Monday 6-1-15 for filling of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filling first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Aff. Posting Status Rpt UCCJEA Citation FIB Notice Dond Here assets of the estate, Bond cannot be waived by two minor children. If there are assets of the estate, Bond cannot be waived by status hearings as follows: Monday 3-16-15 for filling of bond Monday 6-6-16 for filling of Inventory and Appraisal (Probate Code §8200) Monday 6-6-16 for filling first account or petition for final distribution (Probate Code §12200) Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: File 20 -Ohanian		Sp.Ntc.			
Conf. Screen Sc		Pers.Serv.	1		
Screen Letters x		Conf.			
✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 6-1-15 for filing first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Aff. Posting Reviewed by: skc Status Rpt Reviewed on: 1-26-15 UCCJEA Updates: 1-28-15 Citation Recommendation: FTB Notice File 20 -Ohanian		Screen		=	
Objections Video Receipt S. Need tellers. Note: If granted, the Court will set status hearings as follows: Monday 3-16-15 for filling of bond 9202 Monday 6-1-15 for filling of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filling first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5.		Letters x		heirs.	
Note: If granted, the Court will set status hearings as follows: CI Report	~	Duties/Supp		3 Need Letters	
Receipt CI Report 9202 Monday 3-16-15 for filing of bond Monday 6-1-15 for filing of Inventory and Appraisal (Probate Code §8800) Monday 6-6-16 for filing first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Aff. Posting Reviewed by: skc Reviewed on: 1-26-15 UCCJEA UCCJEA Updates: 1-28-15 Recommendation: FIB Notice		Objections		o. Need Leneis.	
CI Report 9202 • Monday 3-16-15 for filing of bond • Monday 6-1-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 6-6-16 for filing first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Aff. Posting Status Rpt UCCJEA Citation FTB Notice • Monday 3-16-15 for filing of bond • Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 3-16-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 6-1-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 6-1-15 for filing of Inventory and Appraisal (Probate Code §8800) • Monday 6-1-16 for filing first account or petition of Filing first account or petition (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Reviewed by: skc Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: FIB Notice		Video			
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Appraisal (Probate Code §8800) Monday 6-6-16 for filing first account or petition for final distribution (Probate Code §12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Aff. Posting Reviewed by: skc Status Rpt UCCJEA Updates: 1-26-15 Updates: 1-28-15 Citation FIB Notice Appraisal (Probate Code §8800) Reviewed or filing first account or petition for file 20-0hanian		CI Report		Monday 3-16-15 for filing of bond	
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\$12200) If the proper items are on file, the Court may take the status hearings off calendar. If not, verified written status report is required. Local Rule 7.5. Aff. Posting Reviewed by: skc Reviewed on: 1-26-15 UCCJEA Updates: 1-28-15 Citation FTB Notice FILE 20 - Ohanian					
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Rule 7.5. Aff. Posting Status Rpt UCCJEA Citation FTB Notice Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 Recommendation: File 20 -Ohanian					
Aff. Posting Reviewed by: skc Reviewed on: 1-26-15 UCCJEA Updates: 1-28-15 Recommendation: FTB Notice Reviewed by: skc Reviewed on: 1-26-15 Updates: 1-28-15 File 20 -Ohanian					
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Status Rpt Reviewed on: 1-26-15 UCCJEA Updates: 1-28-15 Citation Recommendation: FTB Notice File 20 -Ohanian		Aff. Posting	1	Reviewed by: skc	
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Citation Recommendation: FTB Notice File 20 -Ohanian			1	Updates: 1-28-15	
FTB Notice File 20 -Ohanian			1		
			1	File 20 -Ohanian	
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Atty Lopez, Felita C. (Pro Per – Petitioner – Maternal Great Aunt)

Atty Lopez, Mario Jr. (Pro Per – Petitioner – Maternal Great Uncle)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

PLEASE SEE PETITION FOR DETAILS				NEEDS/PROBLEMS/COMMENTS:
Aff. Pub. Aff. Pub. Sp. Ntc. Pers. Serv. x √ Conf. Screen ✓ Duties/Supp Objections Video Receipt CI Report 9202 √ Order Aff. Posting Status Rpt ✓ UCCJEA Citation 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: Paternal Grandparents (Not Listed) • Kevin D. Ward (Maternal Grandfather) – Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated. Reviewed by: LV Reviewed on: 01/27/2015 Updates: Recommendation:	 	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of	PLEASE SEE PETITION FOR DETAILS	days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: • Frankie Quiroz (father) Note: Frankie Quiroz was served my mail on 01/21/2015, personal service is required. Service was only 12 days prior to the hearing and not the required 15 days prior to the
Aff. Posting Sp.Ntc. Pers. Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report Aff. Posting Status Rpt ✓ UCCJEA Pers. Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Reviewed on: 01/27/2015 Video Receipt Reviewed on: 01/27/2015 Recommendation: Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: Paternal Grandparents (Not Listed) Kevin D. Ward (Maternal Grandparents (Not Listed) Kevin D. Ward (Maternal Grandparents (Not Listed) Fersion of Due Diligence filed on 1/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated.	√			2. Need proof of service fifteen (15) days
Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report Aff. Posting Status Rpt ✓ UCCJEA Citation Name declaration of for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: Paternal Grandparents (Not Listed) • Kevin D. Ward (Maternal Grandfather) – Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated. Reviewed by: LV Reviewed on: 01/27/2015 Updates: Recommendation:		Aff.Pub.		ı ·
Pers.Serv.		Ī		, ,
Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report Aff. Posting Status Rpt ✓ UCCJEA Citation Paternal Grandparents (Not Listed) • Kevin D. Ward (Maternal Grandfather) –Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated. Reviewed by: LV Reviewed on: 01/27/2015 Updates: Recommendation:		Pers.Serv. ×		
✓ Letters Listed) ✓ Duties/Supp Kevin D. Ward (Maternal Grandfather) – Unless the Court dispenses with notice. Video Receipt Note: Declaration of Due Diligence filed 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated. ✓ Order Aff. Posting Status Rpt Reviewed by: LV Video Receipt Reviewed on: 01/27/2015 UCCJEA Updates: Citation Recommendation:	✓			
 ▶ Kevin D. Ward (Maternal Grandfather) –Unless the Court dispenses with notice. ▶ Video Receipt ▶ CI Report ▶ Aff. Posting ▶ Status Rpt ▶ UCCJEA ▶ Citation ▶ Cevin D. Ward (Maternal Grandfather) –Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated. ▶ Reviewed by: LV ▶ Reviewed on: 01/27/2015 ▶ Updates: ▶ Recommendation: 			_	· · · · · · · · · · · · · · · · · · ·
Objections Cispenses with notice. Note: Declaration of Due Diligence filed 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated.	✓			'
Video Receipt 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated. CI Report with him was several years ago in Arkansas where he was incarcerated. 7 Order Reviewed by: LV Status Rpt Reviewed on: 01/27/2015 UCCJEA Updates: Citation Recommendation:	✓	Duties/Supp		II
Video Receipt 01/20/2015 states last contact petitioner had with him was several years ago in Arkansas where he was incarcerated. CI Report with him was several years ago in Arkansas where he was incarcerated. Y Order Reviewed by: LV Status Rpt Reviewed on: 01/27/2015 ✓ UCCJEA Updates: Citation Recommendation:		Objections		
Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation with him was several years ago in Arkansas where he was incarcerated. Reviewed by: LV Reviewed on: 01/27/2015 Updates: Recommendation:				_
9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: LV Reviewed on: 01/27/2015 Updates: Recommendation:			=	with him was several years ago in Arkansas
✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: LV Reviewed on: 01/27/2015 Updates: Recommendation:			-	where he was incarcerated.
Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: LV Reviewed on: 01/27/2015 Updates: Recommendation:			-	
Status Rpt Reviewed on: 01/27/2015 ✓ UCCJEA Updates: Citation Recommendation:	✓			
✓ UCCJEA Updates: Citation Recommendation:			_	
Citation Recommendation:				
	✓			·
			_	
FIB Notice Hie 21B - Quiroz		FTB Notice		File 21B - Quiroz

Sebrea Reed, Arius Wilson, Amos Wilson, (GUARD/P)Case No. 15CEPR00026

Ahmauhd Wilson & Tamira Adams

Atty Phelps, Erica (Pro Per – Petitioner – Sister)

Atty Wilson, Amos (Pro Per – Objector – Father of Arius, Amos, Ahmauhd)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order	PLEASE SEE FILE FOR PETITION AND OBJECTIONS OBJECTIONS	 Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
<u> </u>		Poviowed by: \/
Aff. Posting Status Rpt		Reviewed by: LV Reviewed on: 01/27/2015
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22 – Reed, Wilson & Adams
		22

23

Pro Per Myles, Sr., Richard Berry (Pro Per Petitioner, maternal grandfather)

Pro Per Cumbry, Adrian (Pro Per Objector, father)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

	retition for Appointment of Temporary Gua	
		NEEDS/PROBLEMS/COMMENTS:
	General Hearing set for 3/16/2015	
	1	Note to Objector:
	RICHARD BERRY MYLES, SR., maternal	
Cont. from	grandfather, is Petitioner.	1. Need proof of service by mail of a
Aff.Sub.Wit.	1	copy of the Objection to
37 200 1	1 _,	Guardianship filed on 1/26/2015
√ Verified	~Please see Petition for details~	for the following persons:
Inventory		Lela Nicole Myles, mother; Pichard Parn, Myles, Sr., maternal
PTC		 Richard Berry Myles, Sr., maternal grandfather (Petitioner);
Not.Cred.	Objection to Guardianship filed by	paternal grandfather.
✓ Notice of	ADRIAN L. CUMBRY, father, on 1/26/2015	,
Hrg		
Aff.Mail]	
Aff.Pub.]	
Sp.Ntc.]	
✓ Pers.Serv.		
✓ Conf.	1	
Screen]	
✓ Letters]	
✓ Duties/Supp]	
√ Objections]	
Video]	
Receipt		
CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 1/28/15
✓ UCCJEA		Updates:
Citation]	Recommendation:
FTB Notice		File 23 - Cumbry

Pro Per Del Rio, Margarita (Pro Per Petitioner,

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	Petition for Appointment of Guardian of the Person (Prob. C. 1510)			
		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:	
Co	ont. from	MARGARITA DEL RIO, non-relative, is Petitioner.	Page 2 of the Child Information Attachment filed 12/2/2014 is incomplete (blank) at Item 2 which	
√	Aff.Sub.Wit. Verified Inventory	~Please see Petition for details~	requires the names and addresses of all of the child's relatives to be listed. Need completed Child Information Attachment that includes the names	
	PTC Not.Cred. Notice of	Court Investigator filed the Department of Social Services	of the child's mother, father, maternal grandparents, paternal grandparents, and any siblings.	
	Aff.Pub. Sp.Ntc.	Report on 1/29/2015.	2. Need Notice of Hearing and proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent	
✓ ✓	Pers.Serv. Conf. Screen Letters		to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for all of the child's relatives pursuant to Probate Code § 1511(b)(3).	
✓ ✓	Objections Video Receipt CI Report		3. UCCJEA filed 9/10/2013 is incomplete (blank) and does not include any dates or addresses of the child's residence.	
√ √	Clearances Order			
	Aff. Posting Status Rpt UCCJEA Citation	<u> </u>	Reviewed by: LEG Reviewed on: 1/28/15 Updates: 1/29/15 Recommendation:	
	FTB Notice		File 24 - Arreola	